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June 22, 2011

Jacqueline Marcus  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue,  
New York, NY 10153

Re: Lehman Brothers Holdings Inc., et al., Debtors // To: Liberty Square CDO II, Corp.


Case No. 08-13555

Dear Sir/Madam:

After checking our records and the records of the State of DE, it has been determined that The Corporation Trust Company is not the registered agent for an entity by the name of Liberty Square CDO II, Corp.

Accordingly, we are returning the documents received from you.

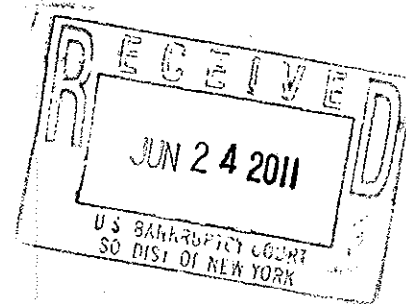
Very truly yours,

  
Ken Dunnigan  
SOP Process Specialist

Log# 518699688

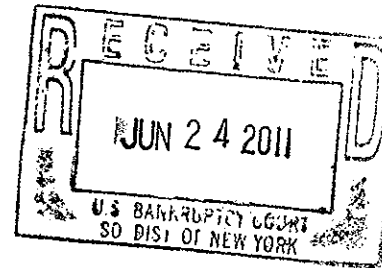
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cc: Southern District of New York - U.S. Bankruptcy Court  
Alexander Hamilton Custom House,  
One Bowling Green,  
New York, NY 10004-1408



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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**OMNIBUS REPLY IN SUPPORT OF DEBTORS' MOTION TO EXTEND  
STAY OF AVOIDANCE ACTIONS AND GRANT CERTAIN RELATED RELIEF**

TO THE HONORABLE JAMES M. PECK,  
UNITED STATES BANKRUPTCY JUDGE:

Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors in possession (together, the "Debtors," and collectively with their non-Debtor affiliates, "Lehman"), file this reply to the objections interposed to the Debtors' motion, dated May 27, 2011, to extend the stay of avoidance actions and grant certain related relief [Docket No. 17195] (the "Motion")<sup>1</sup> and respectfully represent:

<sup>1</sup> Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.